



2009 Financial Services M&A Rankings (ranked by deal value)	
Rank Firm	Deal Value (\$mm)
1 Bank of America Merrill Lynch*	18,203.4
2 Lazard Freres & Co. LLC*	15,745.9
3 Credit Suisse (USA), Inc.*	15,000.7
4 Citigroup Global Markets Inc.*	14,541.7
5 Greenhill & Co., Inc.	7,985.8
6 Goldman, Sachs & Co.*	7,758.3
7 UBS Investment Bank*	7,226.1
8 Morgan Stanley*	7,059.6
9 J.P. Morgan Securities Inc.*	4,875.2
10 Barclays Capital Inc.*	4,500.0
11 NM Rothschild & Sons Limited	3,134.0
12 Blackstone Advisory Services L.P.	2,901.5
13 Sandler O'Neill & Partners, L.P.*	2,515.4
14 McKinsey & Company	2,498.4
<b>15 Keefe, Bruyette &amp; Woods, Inc.*</b>	<b>1,573.3</b>
16 Paragon Capital Partners, LLC	581.2
17 Deutsche Bank Securities Inc.*	558.5
18 FBR Capital Markets and Co.	523.4
19 Perella Weinberg Partners LP	500.0
20 Beekman Advisors, LLC*	468.0
21 RBC Capital Markets Corporation	310.1
22 Raymond James & Associates, Inc.	300.8
23 Wells Fargo Securities, LLC	269.5
24 Lexicon Partners Limited*	260.2
25 Centerview Partners LLC	250.0
26 Macquarie Capital (USA) Inc.*	245.0
27 SunTrust Robinson Humphrey, Inc.	218.0
28 Scotia Capital, Inc.	216.9
29 Merger & Acquisition Services, Inc.*	190.1
30 BroadSpan Securities LLC	157.7

2009 Financial Services M&A Rankings (ranked by # of deals)	
Rank Firm	# of Deals
1 Marsh, Berry & Company, Inc.*	23
2 Sandler O'Neill & Partners, L.P.*	21
<b>3 Keefe, Bruyette &amp; Woods, Inc.*</b>	<b>20</b>
4 Morgan Stanley*	18
5 Macquarie Capital (USA) Inc.*	16
6 Hales & Company Inc.*	15
7 Bank of America Merrill Lynch*	12
8 Lazard Freres & Co. LLC*	11
8 Mystic Capital Advisors Group, LLC*	11
8 UBS Investment Bank*	11
11 J.P. Morgan Securities Inc.*	9
12 Howe Barnes Hoefler & Arnett, Inc.*	8
13 Deutsche Bank Securities Inc.*	7
13 Merger & Acquisition Services, Inc.*	7
13 Reagan Consulting, Inc.*	7
16 Carson Medlin Company*	6
16 Goldman, Sachs & Co.*	6
16 Stifel, Nicolaus & Company, Incorporated*	6
19 Austin Associates, LLC*	5
19 Berkshire Capital Securities LLC*	5
19 Credit Suisse (USA), Inc.*	5
19 Houlihan Lokey*	5
19 Hovde Financial, LLC*	5
24 Capital Corporation, LLC*	4
24 Citigroup Global Markets Inc.*	4
24 FinPro, Inc.*	4
24 Greenhill & Co., Inc.	4
24 RSM McGladrey, Inc.*	4
29 Blackstone Advisory Services L.P.	3
29 Colchester Partners LLC*	3

Source: SNL Financial

Note: Represents domestic 2009 announced bank and thrift, specialty finance, insurance,

insurance broker, and securities and investments transactions

Includes whole company transactions only (no asset / branch deals included)

Excludes in-house transactions

\* Deal value for at least one deal is not available