



Keefe, Bruyette & Woods Diversified Financial Services Conference
Wednesday, June 3rd – Thursday, June 4th, 2009

AGENDA

Thursday, June 4th, 2009

7:30-8:00am	Registration & Continental Breakfast	
	Track A	Track B
8:00-8:40am	Invesco Ltd. (IVZ) <i>Loren Starr, CFO & Aaron Uhde, Head of IR</i>	PennantPark Investment Corp. (PNNT) <i>Arthur Penn, CEO & Aviv Efrat, CFO</i>
8:45-9:25am	Chimera Investment Corporation (CIM) <i>Matt Lambiase, President & CEO</i>	Lender Processing Services, Inc. (LPS) <i>Jeff Carbiener, President & CEO</i>
9:30-10:10am	Equifax Inc. (EFX) <i>Richard Smith, Chairman & CEO & Lee Adrean, Corp. VP & CFO</i>	Financial Federal Corp. (FIF) <i>Steven Groth, CFO</i>
10:15-10:55am	Mastercard Incorporated (MA) <i>Chris McWilton, President, US Markets</i>	Experian Group (EXPGY) <i>Paul Brooks, CFO</i>
11:00-11:40am	DST Systems Inc. (DST) <i>Kenneth Hager, VP & CFO</i>	First Advantage Corporation (FADV) <i>John Lamson, EVP & CFO</i>
11:50am-1:10pm	Lunch with Company Managements & Keynote Speaker <i>Mark Fetting, Chairman, President & Chief Executive Officer, Legg Mason</i>	
1:20-2:00pm	GLG Partners (GLG) <i>Jeffrey Rojek, CFO</i>	SEI Investments Co. (SEIC) <i>Dennis McGonigle, CFO</i>
2:05-2:45pm	CapitalSource Inc. (CSE) <i>John Delaney, Chairman & CEO & Dennis Oakes, VP IR</i>	MSCI Inc. (MXB) <i>Henry Fernandez, Chairman & CEO & Michael Neborak, CFO</i>
2:50-3:30pm	AmeriCredit Corp. (ACF) <i>Chris Choate, CFO & Treasurer</i>	Ares Capital Corp (ARCC) <i>Michael Arougheti, President, Kipp deVeer, Partner & Carl Drake, SVP Finance, Head of Capital Markets & IR</i>
3:35-4:15pm	American Capital Strategies (ACAS) <i>Malon Wilkus, CEO</i>	Walter Investment Management Corp (WAC) <i>Mark O'Brien, Chairman & CEO & Charles Cauthen, President & COO</i>
4:20-5:00pm	FICO (FIC) <i>Tom Bradley, CFO</i>	Dynex Capital (DX) <i>Tom Akin, Chairman & CEO</i>