



2008 Bank/Thrift M&A Rankings (ranked by deal value)	
Rank Firm	Deal Value (\$mm)
1 Goldman, Sachs & Co.*	26,786.1
2 J.P. Morgan Securities Inc.	22,810.8
3 Perella Weinberg Partners LP	15,127.2
4 Sandler O'Neill & Partners, L.P.*	11,661.2
5 Citigroup Global Markets Inc.	6,387.2
6 Morgan Stanley	5,718.0
7 Credit Suisse (USA), Inc.*	4,498.1
8 Keefe, Bruyette & Woods, Inc.*	3,147.1
9 Banc of America Securities LLC	1,909.9
9 Barclays Capital Inc.	1,909.9
9 Lazard Freres & Co. LLC	1,909.9
12 Centerview Partners LLC	520.0
13 Stifel, Nicolaus & Company, Incorporated	321.6
14 Sheshunoff & Co. Investment Banking LP*	194.1
15 First Southwest Company	188.5
16 Kafafian Group, Inc.*	184.9
17 Carson Medlin Company*	172.0
18 FBR Capital Markets and Co.	171.9
19 MG Advisors, Inc.	167.2
20 Janney Montgomery Scott LLC	161.5
21 McKinnon & Company, Inc.	142.3
22 Hovde Financial, LLC	128.8
23 Robert W. Baird & Co. Incorporated	124.8
24 Allen C. Ewing & Co.	95.8
25 McColl Partners, LLC	94.4
26 Howe Barnes Hoefler & Arnett, Inc.	76.2
27 Davenport & Company LLC	76.1
28 Cedar Hill Advisors, LLC	70.5
29 Danielson Capital, LLC	69.3
30 Boenning & Scattergood, Inc.	54.7

2008 Bank/Thrift M&A Rankings (ranked by # of deals)	
Rank Firm	# of Deals
1 Sandler O'Neill & Partners, L.P.*	25
2 Keefe, Bruyette & Woods, Inc.*	16
3 Stifel, Nicolaus & Company, Incorporated	10
4 Capital Corporation, LLC*	6
5 Austin Associates, LLC*	5
5 Goldman, Sachs & Co.*	5
5 Howe Barnes Hoefler & Arnett, Inc.	5
5 Sheshunoff & Co. Investment Banking LP*	5
9 Carson Medlin Company*	4
9 Citigroup Global Markets Inc.	4
9 Credit Suisse (USA), Inc.*	4
9 J.P. Morgan Securities Inc.	4
9 Professional Bank Services Inc.*	4
14 Cedar Hill Advisors, LLC	3
14 Commerce Street Capital, LLC	3
14 DD&F Consulting Group*	3
14 Hovde Financial, LLC	3
14 Kafafian Group, Inc.*	3
14 Morgan Keegan & Company, Inc.*	3
14 RP Financial, LC	3
14 St. Charles Capital, LLC*	3
22 Danielson Capital, LLC	2
22 Davenport & Company LLC	2
22 Gerrish McCreary Smith, PC*	2
22 Lutz Advisors, Inc.	2
22 McKinnon & Company, Inc.	2
22 Morgan Stanley	2
22 Stevens & Company	2
22 SunTrust Robinson Humphrey, Inc.*	2
30 Allen C. Ewing & Co.	1

Source: SNL Financial

Note: Represents domestic 2008 announced bank and thrift transactions

Includes whole company transactions only (no asset / branch deals included)

Excludes in-house transactions

* Deal value for at least one deal is not available