



2009 Bank/Thrift M&A Rankings (ranked by deal value)	
Rank Firm	Deal Value (\$mm)
1 Sandler O'Neill & Partners, L.P.*	583.8
<b>2 Keefe, Bruyette &amp; Woods, Inc.*</b>	<b>565.1</b>
3 J.P. Morgan Securities Inc.	239.8
4 BroadSpan Securities LLC	157.7
4 Credit Suisse (USA), Inc.	157.7
6 Endicott Group	107.8
7 Cary Street Partners LLC	105.4
8 Goldman, Sachs & Co.	93.0
9 Hovde Financial, LLC*	55.9
10 FinPro, Inc.*	54.0
11 Stifel, Nicolaus & Company, Incorporated*	49.1
12 Southard Financial	40.2
13 Raymond James & Associates, Inc.	36.9
14 Howe Barnes Hoefler & Arnett, Inc.*	30.0
14 Financial Management Consulting Group LLC	30.0
14 Professional Bank Services Inc.	30.0
17 Austin Associates, LLC	26.9
18 St. Charles Capital, LLC	16.8
18 National Capital, LLC	16.8
20 Millennium Global Capital, LLC	15.9
21 Renninger & Associates, LLC	14.4
22 Carson Medlin Company*	12.7
22 D.A. Davidson & Co.*	12.7
24 Capital Corporation, LLC*	12.6
25 Capital Market Securities, Inc.	10.8
26 CCFW, Inc.	10.5
27 Gerrish McCreary Smith, PC	9.9
28 Cummings & Company, LLC	9.6
29 Commerce Street Capital, LLC	8.9
30 Orr Group, LLC	8.3

2009 Bank/Thrift M&A Rankings (ranked by # of deals)	
Rank Firm	# of Deals
<b>1 Keefe, Bruyette &amp; Woods, Inc.*</b>	<b>16</b>
2 Sandler O'Neill & Partners, L.P.*	14
3 Howe Barnes Hoefler & Arnett, Inc.*	8
4 Austin Associates, LLC	4
4 Capital Corporation, LLC*	4
4 FinPro, Inc.*	4
4 Hovde Financial, LLC*	4
4 Stifel, Nicolaus & Company, Incorporated*	4
9 Carson Medlin Company*	3
9 D.A. Davidson & Co.*	3
11 DD&F Consulting Group*	2
11 Endicott Group	2
11 Gerrish McCreary Smith, PC	2
11 Keller & Company, Inc.*	2
11 Ostrowski & Company Inc.*	2
11 Renninger & Associates, LLC	2
11 Sheshunoff & Co. Investment Banking LP*	2
11 Southard Financial	2
11 St. Charles Capital, LLC	2
11 Varney & Associates, CPAs, LLC*	2
21 Anderson & Strudwick, Incorporated*	1
21 Bank Advisory Group, LLC*	1
21 Baxter Fentriss & Company*	1
21 BroadSpan Securities LLC	1
21 Capital Market Securities, Inc.	1
21 Cary Street Partners LLC	1
21 CCFW, Inc.	1
21 Commerce Street Capital, LLC	1
21 Credit Suisse (USA), Inc.	1
21 CrossFirst Advisors, LLC*	1

Source: SNL Financial

Note: Represents domestic 2009 announced bank and thrift transactions  
Includes whole company transactions only (no asset / branch deals included)  
Excludes in-house transactions

\* Deal value for at least one deal is not available