



Investment Banking - Structured Finance

2007 Transactions			
Date	Issuer	(\$mm)	Security
11/08/07	PreTS XXVIII (45 Regional Commercial Banks & Thrifts, 11 Insurance Companies)	371.6	Pooled Debt Securities
09/20/07	PreTS XXVII (42 Regional Commercial Banks & Thrifts, 7 Insurance Companies)	336.3	Pooled Debt Securities
06/21/07	PreTS XXVI (64 Regional Commercial Banks & Thrifts, 10 Insurance Companies)	1,009.3	Pooled Debt Securities
03/22/07	PreTS XXV (64 Regional Commercial Banks & Thrifts, 9 Insurance Companies)	920.2	Pooled Debt Securities

2006 Transactions			
Date	Issuer	(\$mm)	Security
12/14/06	PreTS XXIV (80 Regional Commercial Banks & Thrifts, 13 Insurance Companies)	1,101.3	Pooled Debt Securities
09/21/06	PreTS XXIII (118 Regional Commercial Banks & Thrifts, 12 Insurance Companies, 2 REITs)	1,560.6	Pooled Debt Securities
06/15/06	PreTS XXII (83 Regional Commercial Banks & Thrifts, 14 Insurance Companies, 2 REITs)	1,453.3	Pooled Debt Securities
03/01/06	PreTS XXI (60 Regional Commercial Banks & Thrifts, 14 Insurance Companies, 3 REITs)	784.3	Pooled Debt Securities

2005 Transactions			
Date	Issuer	(\$mm)	Security
12/15/05	PreTS XX (56 Regional Commercial Banks & Thrifts, 12 Insurance Companies, 3 REITs)	631.8	Pooled Debt Securities
09/15/05	PreTS XIX (60 Regional Commercial Banks & Thrifts, 14 Insurance Companies)	734.2	Pooled Debt Securities
06/15/05	PreTS XVIII (67 Regional Commercial Banks & Thrifts, 12 Insurance Companies)	710.2	Pooled Debt Securities
03/17/05	PreTS XVII (51 Regional Commercial Banks & Thrifts, 8 Insurance Companies)	526.4	Pooled Debt Securities



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2004 Transactions			
Date	Issuer	(\$mm)	Security
12/15/04	PreTS XVI (50 Regional Commercial Banks & Thrifts, 8 Insurance Companies)	628.8	Pooled Debt Securities
09/20/04	PreTS XV (64 Regional Commercial Banks & Thrifts, 9 Insurance Companies)	625.4	Pooled Debt Securities
06/17/04	PreTS XIV (65 Regional Commercial Banks & Thrifts)	503.6	Pooled Debt Securities
05/12/04	I-PreTS IV (23 Insurance Companies, 11 Regional Commercial Banks & Thrifts)	337.6	Pooled Debt Securities
03/17/04	PreTS XIII (70 Regional Commercial Banks & Thrifts)	539.1	Pooled Debt Securities

2003 Transactions			
Date	Issuer	(\$mm)	Security
12/17/03	PreTS XII (84 Regional Commercial Banks & Thrifts)	858.8	Pooled Debt Securities
10/29/03	I-PreTS III (35 Insurance Companies)	520.9	Pooled Debt Securities
09/17/03	PreTS XI (69 Regional Commercial Banks & Thrifts)	669.6	Pooled Debt Securities
06/26/03	PreTS X (61 Regional Commercial Banks & Thrifts)	580.8	Pooled Debt Securities
05/15/03	I-PreTS II (41 Insurance Companies)	523.1	Pooled Debt Securities
03/26/03	PreTS IX (61 Regional Commercial Banks & Thrifts)	532.5	Pooled Debt Securities

2002 Transactions			
Date	Issuer	(\$mm)	Security
12/19/02	PreTS VIII (48 Regional Commercial Banks & Thrifts)	534.1	Pooled Debt Securities
12/04/02	I-PreTS I (35 Insurance Companies)	359.3	Pooled Debt Securities
10/29/02	New York Community Bancorp, Inc.	276.0	BONUS Units
09/26/02	PreTS VII (50 Regional Commercial Banks & Thrifts)	532.3	Pooled Debt Securities
06/26/02	PreTS VI (58 Regional Commercial Banks & Thrifts)	553.7	Pooled Debt Securities
03/26/02	PreTS V (51 Regional Commercial Banks & Thrifts)	563.7	Pooled Debt Securities



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2001 Transactions			
Date	Issuer	(\$mm)	Security
12/18/01	PreTS IV (75 Regional Commercial Banks & Thrifts)	927.3	Pooled Trust Preferred Securities
07/31/01	PreTS III (52 Regional Commercial Banks & Thrifts)	516.1	Pooled Trust Preferred Securities
02/22/01	PreTS II (39 Regional Commercial Banks & Thrifts)	347.5	Pooled Trust Preferred Securities

2000 Transactions			
Date	Issuer	(\$mm)	Security
09/07/00	PreTS I (36 Regional Commercial Banks & Thrifts)	303.1	Pooled Trust Preferred Securities