



## LOAN PORTFOLIO SALES GROUP TRANSACTION HISTORY

2009 Transactions in Market			
Bid Date	Client Description	(\$mm)	Transaction Overview
Bidding Dec.	FDIC	\$2,600.0	Residential Acq., Dev., and Construction Loan Sale
Bidding Nov.	Top 10 Bank	\$113.0	Distressed C&I Loan Sale
Bidding Nov.	Finance Company	\$75.0	Government Guaranteed OPIC Loan Sale
Bidding Oct.	Midwest Bank	\$20.0	Performing Consumer & Business Credit Card Loan Sale
In Process	Midwest Thrift	\$325.0	Agency Securitization
In Process	Northeast Thrift	\$47.0	Agency Securitization
In Process	Northeast Bank	\$300.0	Agency Securitization
In Closing	FDIC	\$286.0	Sub- & Nonperforming Shared National Credit Sale
Quarterly	Hedge Fund	\$131.0	Commercial Loan Valuation
2009 Closed Transactions			
Closed	Client Description	(\$mm)	Transaction Overview
Oct-09	Client Not Disclosed	\$418.0	Purchase Acquisition Portfolio Valuation
Oct-09	Client Not Disclosed	\$581.0	Purchase Acquisition Portfolio Valuation
Oct-09	Midwest Community Bank	\$706.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Oct-09	West Coast Community Bank	\$2,151.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Oct-09	Southeast Community Bank	\$95.5	Portfolio Valuation / Bank Capital Adequacy Analysis
Sep-09	Southeast Community Bank	\$848.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Sep-09	Northeast Community Bank	\$3,079.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Aug-09	Southcentral Super Community Bank	\$6,044.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Aug-09	Midwest Community Bank	\$172.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Jul-09	Pacific NW Community Bank	\$2,292.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Jul-09	West Coast Community Bank	\$237.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Jul-09	Northeast Bank	\$16.0	Agency Securitization
Jul-09	Southwest Community Bank	\$1,957.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Jul-09	Southeast Community Bank	\$1,535.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Jun-09	Southern Community Bank	\$1,093.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Jun-09	Pacific NW Community Bank	\$2,302.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Jun-09	Westcoast Bank	\$13.9	Agency Securitization
Jun-09	Southeast Community Bank	\$2.7	CRA Trade
Jun-09	Southwest Community Banks (3 banks)	\$3,081.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Jun-09	Southeast Community Bank	\$712.5	Portfolio Valuation / Bank Capital Adequacy Analysis
May-09	Southeast Community Bank	\$4.2	CRA Trade
May-09	West Coast Community Bank	\$2,729.0	Portfolio Valuation / Bank Capital Adequacy Analysis
May-09	Midwest Community Bank	\$74.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Apr-09	Northeast Community Bank	\$3,545.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Apr-09	Southwest Community Bank	\$1,073.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Mar-09	Southwest Community Bank	\$2,503.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Mar-09	West Coast Regional Bank	\$17,701.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Feb-09	Southeast Community Bank	\$3.1	CRA Trade
Feb-09	Midwest Bank	\$88.0	Agency Securitization
Feb-09	FDIC	\$1,400.0	Sub- & Nonperforming Construction Loans
Feb-09	FDIC	\$85.9	Sub- & Nonperforming Shared National Credits
Feb-09	FDIC	\$76.4	Perf & Nonperforming CRE and C&I Swap Loans



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2009 Closed Transactions (cont'd)			
Closed	Client Description	(\$mm)	Transaction Overview
Feb-09	Southeast Regional Bank	\$7,460.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Feb-09	West Coast Regional Bank	\$3,722.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Feb-09	Pacific NW Super Community Bank	\$1,970.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Jan-09	Midwest Bank	\$88.0	Paid Bank Valuation
Jan-09	Southeast Bank	\$500.0	Paid Bank Valuation
Jan-09	Southeast Super-Community Bank	\$1,677.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Jan-09	Southeast Super-Community Bank	\$1,230.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Jan-09	Southeast Super-Community Bank	\$1,785.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Jan-09	Midwest Community Bank	\$2,488.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Jan-09	Southeast Community Bank	\$338.0	Portfolio Valuation / Bank Capital Adequacy Analysis
2008 Closed Transactions			
Closed	Client Description	(\$mm)	Transaction Overview
Dec-08	Southeast Super-Community Bank	\$6,085.3	Portfolio Valuation / Bank Capital Adequacy Analysis
Dec-08	Southeast Community Bank	\$482.2	Portfolio Valuation / Bank Capital Adequacy Analysis
Dec-08	Midwest Regional Bank	\$1,095.2	Portfolio Valuation / Bank Capital Adequacy Analysis
Dec-08	Northwest Community Bank	\$1,285.2	Portfolio Valuation / Bank Capital Adequacy Analysis
Dec-08	Southeast Community Bank	\$2,206.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Nov-08	Midwest Community Bank	\$35.0	Sub- & Nonperforming Commercial Loans
Nov-08	Midwest Community Bank	\$1,466.3	Portfolio Valuation / Bank Capital Adequacy Analysis
Nov-08	Midwest Super-Community Bank	\$2,868.3	Portfolio Valuation / Bank Capital Adequacy Analysis
Nov-08	Midwest Super-Community Bank	\$8,574.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Nov-08	Southeast Community Bank	\$2,778.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Oct-08	Client Not Disclosed	\$296.0	Paid Bank Valuation
Oct-08	West Coast Super-Community Bank	\$6,531.1	Portfolio Valuation / Bank Capital Adequacy Analysis
Oct-08	Midwest Regional Bank	\$12,061.2	Portfolio Valuation / Bank Capital Adequacy Analysis
Oct-08	Southern Community Bank	\$2,610.2	Portfolio Valuation / Bank Capital Adequacy Analysis
Oct-08	West Coast Community Bank	\$3,319.1	Portfolio Valuation / Bank Capital Adequacy Analysis
Oct-08	West Coast Community Bank	\$2,931.5	Portfolio Valuation / Bank Capital Adequacy Analysis
Sep-08	Northeast Community Bank	\$1,982.8	Portfolio Valuation / Bank Capital Adequacy Analysis
Sep-08	Midwest Bank	\$54.0	Sub- & Nonperforming Acquisition & Development Loans
Sep-08	Client Not Disclosed	\$488.1	Paid Bank Valuation
Aug-08	Midwest Bank	\$3.0	Performing Equipment Leases
Aug-08	Southeast Super-Regional Bank	\$22,225.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Aug-08	West Coast Community Bank	\$4,931.4	Portfolio Valuation / Bank Capital Adequacy Analysis



## LOAN PORTFOLIO SALES GROUP TRANSACTION HISTORY

2008 Closed Transactions (cont'd)			
Closed	Client Description	(\$mm)	Transaction Overview
Jul-08	Midwest Bank	\$26.0	Performing Credit Cards
Jul-08	Southeast Bank	\$41.0	Sub- & Nonperforming Residential Loans
Jul-08	Northwest Community Bank	\$4,388.5	Portfolio Valuation / Bank Capital Adequacy Analysis
Jul-08	Northwest Community Bank	\$3,143.7	Portfolio Valuation / Bank Capital Adequacy Analysis
Jul-08	West Coast Super-Regional Bank	\$43,349.1	Portfolio Valuation / Bank Capital Adequacy Analysis
Jul-08	Southeast Money Center Bank	\$488,371.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Jul-08	West Coast Money Center Bank	\$386,333.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Jun-08	New England Super-Community Bank	\$5,385.4	Portfolio Valuation / Bank Capital Adequacy Analysis
Jun-08	Midwest Bank	\$5.3	Sub- & Nonperforming Residential Loans
Jun-08	Midwest Regional Bank	\$3,903.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Jun-08	Midwest Regional Bank	\$2,795.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Jun-08	Southeast Local Bank	\$1,831.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Jun-08	West Coast Regional Bank	TBD	Portfolio Valuation / Bank Capital Adequacy Analysis
Jun-08	Midwest Local Bank	\$1,128.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Jun-08	Midwest Local Bank	\$360.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Jun-08	North East Regional	\$58,000.0	Portfolio Valuation / Bank Capital Adequacy Analysis
May-08	West Coast Community Bank	\$4,111.0	Portfolio Valuation / Bank Capital Adequacy Analysis
May-08	Northwest Super-Regional Bank	\$49,300.0	Portfolio Valuation / Bank Capital Adequacy Analysis
May-08	West Coast Local Bank	\$618.9	Portfolio Valuation / Bank Capital Adequacy Analysis
May-08	Southeast Community Bank	\$4,563.0	Portfolio Valuation / Bank Capital Adequacy Analysis
May-08	New England Super-Community Bank	\$5,385.4	Portfolio Valuation / Bank Capital Adequacy Analysis
May-08	Southeast Super-Regional Bank	\$26,557.0	Portfolio Valuation / Bank Capital Adequacy Analysis
May-08	Southern Super-Regional Bank	\$52,352.0	Portfolio Valuation / Bank Capital Adequacy Analysis
May-08	Northeast Super-Regional Bank	\$151,486.0	Portfolio Valuation / Bank Capital Adequacy Analysis
May-08	Midwest Super-Community Bank	\$8,574.0	Portfolio Valuation / Bank Capital Adequacy Analysis
May-08	Midwest Regional Bank	\$12,061.2	Portfolio Valuation / Bank Capital Adequacy Analysis
May-08	Northeast Community Bank	\$4,202.7	Portfolio Valuation / Bank Capital Adequacy Analysis
May-08	Southeast Regional Bank	\$10,276.1	Portfolio Valuation / Bank Capital Adequacy Analysis
May-08	West Coast Super-Regional Bank	\$40,064.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Apr-08	Midwest Super-Regional Bank	\$119,538.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Apr-08	Southeast Regional Bank	\$12,230.0	Portfolio Valuation / Bank Capital Adequacy Analysis
Mar-08	Debt Buyer	\$0.70	Evaluation Subprime Credit Cards
Feb-08	Northeast Community Bank	\$26.0	Performing Indirect Auto
Jan-08	Hedge Fund	\$50.0	Commercial Loan Valuation



## LOAN PORTFOLIO SALES GROUP TRANSACTION HISTORY

2007 Closed Transactions			
Closed	Client Description	(\$mm)	Transaction Overview
Dec-07	Midwest Bank	\$34.0	Sub- & Nonperforming Residential Loans
Sep-07	Midwest Community Bank	\$25.0	Subperforming Residential Loans
Sep-07	Midwest Community Bank	\$32.0	Subperforming Commercial Loans
Aug-07	Finance Company	\$16.0	Performing Equipment Loans & Leases
Jul-07	Midwest Community Bank	\$13.0	Subperforming Commercial Loans
Jun-07	Midwest Community Bank	\$4.0	Nonperforming Residential Loans
Jun-07	Finance Company	\$25.0	Performing Equipment Loans
Jun-07	Finance Company	\$21.0	Charged-Off Auto Deficiencies
Jun-07	Finance Company	\$3,000.0	Evaluation of Charged-Off Consumer Loans
Mar-07	Midwest Bank	\$54.0	Subperforming Commercial Loans
Mar-07	Finance Company	\$17.0	Performing Equipment Loans
Mar-07	Midwest Community Bank	\$35.0	Subperforming Commercial Loans
Mar-07	Finance Company	\$1,000.0	Evaluation of Performing Auto
Mar-07	Midwest Bank	\$15.0	Subperforming Commercial Loans
Feb-07	Midwest Bank	\$15.0	Subperforming Commercial Loans
2006 Closed Transactions			
Closed	Client Description	(\$mm)	Transaction Overview
Dec-06	Northeast Community Bank	\$1.7	Subperforming Commercial Loans
Dec-06	Debt Buyer	\$44.0	Charged-Off Consumer Sale
Dec-06	Midwest Specialty Finance	\$21.0	Performing Equipment Loans & Leases
Dec-06	Midwest Bank	\$5.0	Subperforming Commercial Loans
Dec-06	Midwest Bank	\$12.0	Subperforming Commercial Loans
Oct-06	Debt Buyer	\$13.6	Charged-Off Consumer Sale
Sep-06	Midwest Bank	\$10.0	Subperforming Residential Mortgages
Sep-06	Midwest Bank	\$35.0	Subperforming Commercial Loans
Aug-06	Northeast Bank	\$35.0	Performing Manufactured Home Loans
Jul-06	Debt Buyer	\$2.4	Charged-Off Consumer Sale
Jul-06	Credit Card Bank	\$450.0	Evaluation of Performing Subprime Credit Cards
Jun-06	Debt Buyer	\$26.4	Charged-Off Consumer Sale
Jun-06	Debt Buyer	\$26.0	Charged-Off Portfolio
May-06	Finance Company	\$2,000.0	Evaluation of Performing Auto
May-06	Finance Company	\$500.0	Charged-Off Auto Deficiencies
Feb-06	Debt Buyer	\$4.4	Charged-Off Consumer Sale
Feb-06	Mortgage Company	\$42.0	Performing Commercial Mortgages
Feb-06	Finance Company	\$1,100.0	Company Evaluation
Jan-06	Debt Buyer	\$20.0	Charged-Off Business Credit Cards
Flow	Credit Card Bank	\$1-3/month	Subprime BK-13 Credit Card Flow



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2005 Closed Transactions			
Closed	Client Description	(\$mm)	Transaction Overview
Dec-05	Northwest Bank	\$25.0	Seasoned Performing Residential Mortgages
Dec-05	Finance Company	\$300.0	Company Evaluation
Oct-05	Debt Buyer	\$65.0	Charged-Off Consumer Sale
Oct-05	International Bank	\$12.0	Performing Residential Mortgages
Sep-05	Debt Buyer	\$5.0	Charged-Off Consumer Sale
Sep-05	Northeast Bank	\$43.0	Distressed Commercial Mortgages
Aug-05	Finance Company	\$112.0	Charged-Off Credit Cards
Aug-05	Midwest Bank	\$200.0	Performing Auto, Marine & RV
Jul-05	Northeast Bank	\$79.0	Distressed Commercial Mortgages
Jul-05	Northeast Bank	\$56.0	Distressed Commercial Mortgages
May-05	Private Equity Fund	\$260.0	Charged-Off Consumer Sale
Jan-05	Federal Receiver / Trustee	\$1,700.0	Charged-Off Consumer Sale
Flow	Credit Card Bank	\$1-3/month	Subprime BK-13 Credit Card Flow

2004 Closed Transactions			
Closed	Client Description	(\$mm)	Transaction Overview
Dec-04	Midwestern Community Bank	\$10.0	Performing and Subperforming Consumer Finance
Dec-04	Midwestern Credit Union	\$14.0	Charged-Off Credit Cards and Consumer Loans
Nov-04	Bond Trustee	\$500.0	Performing and Nonperforming Consumer Finance
Nov-04	Southeast Bank	\$20.0	Nonperforming Business/R.E. Loans
Oct-04	Super Regional Bank	\$267.0	Portfolio Evaluation: Commercial Mortgages
Oct-04	Northeast Regional Bank	\$90.0	High Credit Quality Auto Leases
Aug-04	Bankruptcy Trustee	\$16.0	Performing/Nonperforming Credit Cards
Jul-04	Super Regional Bank	\$423.4	Charged-Off and Bankrupt Auto Deficiencies
Jul-04	Commercial Finance Company	\$3.0	Servicing Credit
May-04	Mid-Atlantic Community Bank	\$5.0	Equipment Lease Sale
May-04	Specialty Consumer Company	\$40.0	Charged-Off Subscription Accounts
Apr-04	Super Regional Bank	\$302.0	Charged-Off Credit Cards
Mar-04	Southeast Bank	\$7.0	Nonperforming Residential Mortgages
Feb-04	Internet Bank	\$18.0	Performing Home Equity Loans
Jan-04	Midwest Bank	\$7.0	Manufactured Housing
Jan-04	Regional Bank	\$7.8	Nonperforming Residential Mortgages
Jan-04	Super Regional Bank	\$3.5	Reperforming Consumer Charge-Offs



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2003 Closed Transactions			
Closed	Client Description	(\$mm)	Transaction Overview
Dec-03	Midwest Bank	\$17.0	Nonperforming Business/R.E. Loans
Dec-03	Consumer Finance Company	\$51.0	Equity Investment
Nov-03	Specialty Services Company	\$121.0	Charged-off Consumer Loan Sale
Nov-03	Consumer Finance Company	\$83.0	Charged-off Consumer Finance Loan Sale
Nov-03	Midwest Bank	\$1,000.0	Performing Nonconforming Residential Mortgages
Nov-03	Mid-Atlantic Bank	\$58.0	Nonperforming Business/R.E. Loans
Oct-03	Commercial Finance Company	\$58.4	Charged-Off and Bankrupt Equipment Loans
Oct-03	Mid-Atlantic Bank	\$3.3	Nonperforming Business/R.E. Loans
Sep-03	Internet Bank	\$311.0	Home Equity Origination Platform Sale
Sep-03	Midwest Bank	\$55.0	Nonperforming Business/R.E. Loans
Sep-03	Midwest Bank	\$8.0	Nonperforming Residential Mortgages
Jul-03	Specialty Consumer Company	\$80.0	Charged-Off Subscription Accounts
Jun-03	Monoline Bank	\$578.2	Subprime Chapter 7 Bankrupt Credit Cards
Jun-03	Midwest Bank	\$11.6	Nonperforming Residential Mortgages
Jun-03	Southeast Bank	\$70.0	Nonperforming Business/R.E. Loans
Jun-03	Specialty Finance Company	\$5.0	Acquisition Financing Facility
Apr-03	Super Regional Bank	\$52.4	Charged-Off Student/Computer Loans
Mar-03	Midwest Bank	\$3.0	Nonperforming Residential Mortgages
Mar-03	Southeast Bank	\$12.0	Performing Credit Cards
Feb-03	Super Regional Bank	\$335.0	Charged-Off Credit Cards
Jan-03	West Coast Bank	\$23.6	Charged-Off/Reperforming C&I Loans
Flow	Specialty Consumer Company	----	Reperforming Subprime Auto Deficiencies
Flow	Monoline Bank	----	Subprime Chapter 13 Bankrupt Credit Cards

2002 Closed Transactions			
Closed	Client Description	(\$mm)	Transaction Overview
Dec-02	Specialty Services Company	\$100.0	Charged-Off Consumer Loans
Dec-02	Commercial Finance Company	\$8.8	Performing Asset-Based Loans
Dec-02	Midwest Bank	\$6.0	Nonperforming Residential Mortgages
Dec-02	Community Bank (Southeast)	\$5.0	Nonperforming Residential Mortgages
Nov-02	Community Bank (Southwest)	\$100.0	Portfolio Evaluation: Commercial Loans
Oct-02	Community Bank (Southwest)	\$340.0	Portfolio Evaluation: SF/ Commercial Loans
Oct-02	Community Bank (Southeast)	\$60.0	Portfolio Evaluation: Commercial Mortgages
Sep-02	Consumer Finance Company	\$150.0	Charged-Off Credit Cards
Sep-02	Super Regional Bank	\$100.5	Auto Deficiencies
Sep-02	Southeast Bank	\$3.6	Nonperforming Residential Mortgages
Jul-02	Internet Bank	\$35.0	Performing Home Equity LOCs
Jun-02	Specialty Finance Company	\$840.0	Charged-Off Credit Cards / Company Sale
Jun-02	Mid-Atlantic Bank	\$14.1	Performing Credit Cards
Jun-02	Midwest Bank	\$60.0	Performing Home Equity LOCs
May-02	Specialty Finance Company	\$13.6	Chapter 13 Bankrupt Credit Cards
May-02	West Coast Bank	\$8.6	Performing and Charged-Off Equipment Leases