



Keefe, Bruyette & Woods Diversified Financial Services Conference
Wednesday, June 3rd – Thursday, June 4th, 2009

AGENDA

Wednesday, June 3rd, 2009

7:15-7:50am	Registration & Continental Breakfast	
7:55-8:00am	Welcome & Opening Remarks	
	Track A	Track B
8:00-8:40am	Capital One Financial Corp. (COF) <i>Gary Perlin, CFO</i>	Capstead Mortgage Corp. (CMO) <i>Andrew F. Jacobs, President & CEO & Phillip Reinsch, EVP & CFO</i>
8:45-9:25am	SLM Corp. (SLM) <i>Albert L. Lord, Vice Chairman & CEO & Jack Remondi, Vice Chairman & CFO</i>	AllianceBernstein Holding L.P. (AB) <i>Peter Kraus, Chairman & CEO</i>
9:30-10:10am	Och-Ziff Capital Management Group LLC (OZM) <i>Daniel Och, Chairman & CEO</i>	Apollo Investment Corp. (AINV) <i>Richard Peteka, CFO & Patrick Dalton, President</i>
10:15-10:55am	Eaton Vance Corp. (EV) <i>Robert Whelan, CFO</i>	Hatteras Financial Corp (HTS) <i>Michael R. Hough, CEO & Benjamin Hough, President & COO</i>
11:00-11:40am	The Blackstone Group (BX) <i>Tony James, President & COO</i>	Anworth Mortgage Asset Corporation (ANH) <i>Lloyd McAdams, CEO</i>
11:50am-1:10pm	Lunch with Company Managements & Keynote Speaker <i>Kenneth I. Chenault, Chairman & Chief Executive Officer, American Express Company</i>	
1:20-2:00pm	Man Group (EMG.LN) <i>Kevin Hayes, Finance Director</i>	NewStar Financial Inc. (NEWS) <i>Tim Conway, CEO & John Bray, CFO</i>
2:05-2:45pm	Federated Investors, Inc. (FII) <i>J. Christopher Donahue, President & CEO</i>	PHH Corporation (PHH) <i>Terry Edwards, President & CEO & Sandra Bell, EVP & CFO</i>
2:45-3:00pm	Break	
3:00-3:40pm	Waddell & Reed Financial Inc. (WDR) <i>Hank Hermann, CEO & Daniel Connealy, CFO</i>	Redwood Trust Inc. (RWT) <i>Marty Hughes, President, Co-COO & CFO & Brett Nicholas, Co-COO & CIO</i>
3:45-4:25pm	Affiliated Managers Group Inc. (AMG) <i>Darrell Crate, EVP & CFO</i>	American Capital Agency Corp. (AGNC) <i>Gary Kain, CIO</i>
4:30-5:10pm	MFA Financial Inc. (MFA) <i>William Gorin, President & CFO, Stewart Zimmerman, CEO & Chairman & Craig Knutson, SVP</i>	PANEL: Future of Payments Industry <i>Andrew Dresner, Director, Oliver Wyman & Eric Grover, Principal, Intrepid Ventures</i>
5:30-7:30pm	Cocktail Reception	