



Investment Banking – Depositories Group
Completed Transactions Listed by Announcement Date

2018 Transactions			
Date	KBW Client	Transaction	(mm)
12/31/18	First Republic Bank	Common Stock – At-the-Market	\$170.9
11/13/18	Amalgamated Bank	Follow-On Equity Offering	\$44.3
10/9/18	Mercantil Bank Holding Corporation	Follow-On Equity Offering	\$81.9
9/19/18	Associated Banc-Corp	Preferred Equity Offering	\$100.0
9/13/18	BOU Bancorp, Inc.	Acquisition of AmBancorp	--
9/11/18	Popular, Inc.	Senior Debt Offering	\$300.0
8/31/18	Capital Bancorp, Inc.	Initial Public Offering	\$32.0
8/24/18	Bank7 Corp.	Initial Public Offering	\$71.7
8/14/18	CIT Group Inc.	Senior Debt Offering	\$500.0
8/7/18	U.S. Bancorp	Preferred Equity Offering	\$575.0
7/19/18	Amalgamated Bank	Follow-On Equity Offering	\$119.8
7/17/18	Pacific City Financial Corporation	Follow-On Equity Offering	\$50.2
7/17/18	Anchor Bancorp	Sale to FS Bancorp, Inc.	\$76.6
7/12/18	Greater Hudson Bank	Sale to ConnectOne Bancorp, Inc.	\$76.3
7/11/18	City Holding Company	Acquisition of Farmers Deposit Bancorp, Inc.	\$24.9
7/11/18	City Holding Company	Acquisition of Poage Bankshares, Inc.	\$94.5
6/28/18	FNS Bancshares, Inc.	Acquisition of Catoosa Bancshares, Inc.	--
6/21/18	Old National Bancorp	Acquisition of Klein Financial, Inc.	\$433.8
6/20/18	SB One Bancorp	Acquisition of Enterprise Bank N.J.	\$49.8
6/19/18	First Western Financial, Inc.	Initial Public Offering	\$43.2
6/19/18	Coastal Financial Corporation	Initial Public Offering	\$47.5
6/19/18	People's United Financial, Inc.	Acquisition of First Connecticut Bancorp, Inc.	\$552.3
6/11/18	Flagstar Bancorp, Inc.	Follow-On Equity Offering	\$276.0
6/11/18	CapStar Financial Holdings, Inc.	Acquisition of Athens Bancshares Corporation	\$114.1
6/6/18	First Internet Bancorp	Follow-On Equity Offering	\$57.5
6/5/18	First Republic Bank	Preferred Equity Offering	\$300.0
5/23/18	Timberland Bancorp, Inc.	Acquisition of South Sound Bank	\$36.9
5/22/18	TriState Capital Holdings, Inc.	Follow-On Equity Offering	\$56.6
5/22/18	Guaranty Bancorp	Sale to Independent Bank Group, Inc.	\$603.2
5/21/18	Cadence Bancorporation	Follow-On Equity Offering	\$579.6
5/17/18	First Commonwealth Bank	Private Placement – Subordinated Debt Offering	\$50.0
5/17/18	First Commonwealth Bank	Private Placement – Subordinated Debt Offering	\$50.0
4/19/18	Farmers Capital Bank Corporation	Sale to WesBanco, Inc.	\$378.3
4/18/18	QCR Holdings, Inc.	Acquisition of Springfield Bancshares, Inc.	\$84.3
4/10/18	Origin Bancorp, Inc.	Initial Public Offering	\$142.2
4/9/18	Triumph Bancorp, Inc.	Follow-On Equity Offering	\$202.7
4/6/18	Spirit of Texas Bancshares, Inc.	Initial Public Offering	\$48.3
3/28/18	Renasant Corporation	Acquisition of Brand Group Holdings, Inc.	\$476.3
3/23/18	Level One Bancorp, Inc.	Initial Public Offering	\$38.6
3/20/18	National Commerce Corporation	Acquisition of Premier Community Bank of Florida	\$51.9
3/19/18	Simmons First National Corporation	Subordinated Debt Offering	\$330.0
3/12/18	United Community Bancorp	Sale to Civista Bancshares, Inc.	\$118.5
3/5/18	OP Bancorp	Follow-On Equity Offering	\$25.3
2/27/18	Huntington Bancshares Incorporated	Preferred Equity Offering	\$500.0
2/26/18	CVB Financial Corp.	Acquisition of Community Bank	\$878.3
2/22/18	Americas United Bank	Sale to Bank of Southern California, National Association	\$45.5
2/12/18	Learner Financial Corporation	Sale to Mechanics Bank	\$124.9
2/12/18	Grandpoint Capital, Inc.	Sale to Pacific Premier Bancorp, Inc.	\$641.2
2/1/18	Cadence Bancorporation	Follow-On Equity Offering	\$230.0
1/23/18	Union Bankshares Corporation	Follow-On Equity Offering	\$301.4
1/18/18	CNB Bank Shares, Inc.	Acquisition of Jacksonville Bancorp, Inc.	\$61.6
1/11/18	ConnectOne Bancorp, Inc.	Subordinated Debt Offering	\$75.0
1/11/18	Heritage Commerce Corp	Acquisition of United American Bank	\$45.2



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12/18/17	Equity Bancshares, Inc.	Acquisition of Kansas Bank Corporation	\$45.6
12/18/17	HomeBancorp, Inc.	Sale to First Citizens BancShares, Inc.	\$113.6
12/8/17	Bryn Mawr Bank Corporation	Subordinated Debt Offering	\$70.0
12/7/17	Luther Burbank Corporation	Initial Public Offering	\$150.2
12/6/17	First Bancshares, Inc.	Acquisition of Sunshine Financial, Inc.	\$32.9
12/5/17	Peapack-Gladstone Financial Corporation	Subordinated Debt Offering	\$35.0
12/5/17	Webster Financial Corporation	Preferred Equity Offering	\$150.0
11/30/17	Univest Corporation of Pennsylvania	Follow-On Equity Offering	\$74.7
11/29/17	Independent Bank Group, Inc.	Follow-On Equity Offering	\$150.3
11/27/17	Byline Bancorp, Inc.	Acquisition of First Evanston Bancorp, Inc.	\$169.0
11/17/17	Ameris Bancorp	Acquisition of Atlantic Coast Financial Corporation	\$146.1
11/16/17	CB Financial Services, Inc.	Acquisition of First West Virginia Bancorp, Inc.	\$49.9
11/14/17	Bancorp of Lexington Inc.	Sale to Investor group	\$41.8
11/8/17	Cadence Bancorporation	Follow-On Equity Offering	\$240.4
11/7/17	CBTX, Inc.	Initial Public Offering	\$71.8
11/7/17	Metropolitan Bank Holding Corp.	Initial Public Offering	\$124.8
11/6/17	Meridian Corporation	Initial Public Offering	\$46.0
11/1/17	Kearny Financial Corp.	Acquisition of Clifton Bancorp Inc.	\$401.8
10/30/17	Old Point Financial Corporation	Acquisition of Citizens National Bank	\$8.0
10/26/17	First Bancshares, Inc.	Follow-On Equity Offering	\$58.4
10/19/17	IBERIABANK Corporation	Acquisition of Gibraltar Private Bank & Trust Co.	\$228.3
10/16/17	Midland States Bancorp, Inc.	Acquisition of Alpine Bancorporation, Inc.	\$182.7
10/4/17	MutualFirst Financial, Inc.	Acquisition of Universal Bancorp	\$65.9
9/21/17	First Commons Bank, National Association	Sale to Brookline Bancorp, Inc.	\$55.5
9/15/17	First Internet Bancorp	Follow-On Equity Offering	\$55.0
9/8/17	BCB Bancorp, Inc.	Follow-On Equity Offering	\$45.5
8/23/17	Reliant Bancorp Inc.	Acquisition of Community First, Inc.	\$59.0
8/18/17	Atlantic Capital Bancshares, Inc.	Follow-On Equity Offering	\$51.3
8/16/17	National Commerce Corporation	Acquisition of FirstAtlantic Financial Holdings, Inc.	\$107.9
8/15/17	1st Mariner Bank	Sale to Howard Bancorp, Inc.	\$163.3
8/14/17	CenterState Bank Corporation	Acquisition of HCBF Holding Company, Inc.	\$417.5
8/14/17	CenterState Bank Corporation	Acquisition of Sunshine Bancorp, Inc.	\$178.7
8/8/17	Old National Bancorp	Acquisition of Anchor Bancorp, Inc.	\$303.3
7/31/17	Bank of Marin Bancorp	Acquisition of Bank of Napa, N.A.	\$51.5
7/31/17	Community Financial Corporation	Acquisition of County First Bank	\$36.4
7/27/17	Triumph Bancorp, Inc.	Follow-On Equity Offering	\$69.6
7/27/17	Valley National Bancorp	Preferred Equity Offering	\$100.0
7/26/17	RBB Bancorp	Initial Public Offering	\$86.3
7/26/17	Valley National Bancorp	Acquisition of USAmeriBancorp, Inc.	\$852.1
7/25/17	MainSource Financial Group, Inc.	Sale to First Financial Bancorp.	\$1,005.6
7/21/17	First Savings Financial Group, Inc.	Acquisition of Dearmin Bancorp, Inc.	\$10.6
7/17/17	Eastman National Bancshares, Inc.	Sale to Equity Bancshares, Inc.	\$46.6
6/29/17	Byline Bancorp, Inc.	Initial Public Offering	\$124.5
6/26/17	Meetinghouse Bancorp, Inc.	Sale to Meridian Bancorp, Inc.	\$17.9
6/26/17	National Bank Holdings Corporation	Acquisition of Peoples, Inc.	\$143.5
6/16/17	SB One Bancorp	Follow-On Equity Offering	\$30.0
6/15/17	AloStar Bank of Commerce	Sale to State Bank Financial Corporation	\$195.0
6/14/17	Wolverine Bancorp, Inc.	Sale to Horizon Bancorp	\$91.8
6/12/17	Carolina Financial Corporation	Acquisition of First South Bancorp, Inc.	\$161.6
6/12/17	Southside Bancshares, Inc.	Acquisition of Diboll State Bancshares, Inc.	\$224.2
6/7/17	National Commerce Corporation	Follow-On Equity Offering	\$40.8
6/7/17	IA Bancorp, Inc.	Sale to BCB Bancorp, Inc.	\$12.4
6/6/17	Glacier Bancorp, Inc.	Acquisition of Columbine Capital Corporation	\$73.9
5/31/17	First Republic Bank	Preferred Equity Offering	\$200.0
5/23/17	Heritage Commerce Corp	Subordinated Debt Offering	\$40.0
5/22/17	Union Bankshares Corporation	Acquisition of Xenith Bankshares, Inc.	\$699.8
5/16/17	WashingtonFirst Bankshares, Inc.	Sale to Sandy Spring Bancorp, Inc.	\$499.8
5/1/17	ASB Bancorp, Inc.	Sale to First Bancorp	\$174.8
4/27/17	Central Valley Community Bancorp	Acquisition of Folsom Lake Bank	\$33.5
4/27/17	South State Corporation	Acquisition of Park Sterling Corporation	\$693.9
4/24/17	National Commerce Corporation	Acquisition of Patriot Bank	\$31.3
4/24/17	Sierra Bancorp	Acquisition of OCB Bancorp	\$35.5
4/12/17	Cadence Bancorporation	Initial Public Offering	\$172.5
4/11/17	Sussex Bancorp	Acquisition of Community Bank of Bergen County, NJ	\$46.9
4/6/17	CU Bancorp	Sale to PacWest Bancorp	\$706.3



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3/27/17	Stonegate Bank	Sale to Home BancShares, Inc.	\$780.6
3/17/17	MidWestOne Financial Group, Inc.	Follow-On Equity Offering	\$94.2
3/16/17	Hanmi Financial Corporation	Subordinated Debt Offering	\$100.0
3/13/17	Fulton Financial Corporation	Senior Debt	\$125.0
3/10/17	Cullen/Frost Bankers, Inc.	Subordinated Debt Offering	\$100.0
3/10/17	New York Community Bancorp, Inc.	Preferred Equity Offering	\$515.0
3/7/17	Huntington National Bank	Senior Debt	\$700.0
3/7/17	Huntington National Bank	Senior Debt	\$300.0
3/1/17	Ameris Bancorp	Follow-On Equity Offering	\$93.6
2/28/17	Sabadell United Bank, N.A.	Sale to IBERIABANK Corporation	\$1,028.0
2/21/17	Civista Bancshares, Inc.	Follow-On Equity Offering	\$35.0
1/24/17	SmartFinancial, Inc.	Follow-On Equity Offering	\$38.7
1/22/17	Pinnacle Financial Partners, Inc.	Acquisition of BNC Bancorp	\$1,732.4
1/20/17	Carolina Financial Corporation	Follow-On Equity Offering	\$50.6
1/20/17	HCBF Holding Company, Inc.	Acquisition of Jefferson Bankshares, Inc.	\$40.0
1/9/17	CenterState Bank Corporation	Follow-On Equity Offering	\$63.5
1/9/17	Columbia Banking System, Inc.	Acquisition of Pacific Continental Corporation	\$660.9