



A Stifel Company

KEEFE, BRUYETTE & WOODS FINTECH & PAYMENTS CONFERENCE

NEW YORK CITY • MARCH 1-3, 2022

Tuesday, March 1, 2022

8:00 AM	Registration & Breakfast – vaccination cards checked upon entry
8:45 AM	A Discussion with LendingClub (LC) <i>Moderator: Sanjay Sakhrani & Steven Kwok, KBW Speakers: Scott Sanborn, CEO & Sameer Gokhale, Head of IR</i>
9:30 AM	Getting to Know Emerging Players in Payments Processing <i>Moderator: Sanjay Sakhrani, KBW Panelists: BlueSnap, SumUp</i>
10:15 AM	Digital Disruption Zeroing in On Business Customers <i>Moderator: Mike Perito, KBW Panelists: BlueVine, Coastal Financial Corp (CCB), Newtek (NEWT), Rho</i>
11:00 AM	Learning about the Payments Disbursements & Card Solution Providers <i>Moderator: Sanjay Sakhrani, KBW Panelists: Payfare (TSX: PAY), Qolo</i>
11:40 AM	Networking Round Robin Luncheon – company hosted tables
1:10 PM	Buy Now, Pay Later <i>Moderator: Sanjay Sakhrani, KBW Panelists: Finstro, Openpay (ASX: OPY)</i>
1:55 PM	Product Expansion Driving Further Neobank Growth <i>Moderator: Mike Perito, KBW Panelists: American Challenger, Avant, MoneyLion (ML)</i>
2:40 PM	Getting to Know B2B Payment Companies <i>Moderator: Sanjay Sakhrani, KBW Panelists: Finexio, Ramp</i>
3:25 PM	How Technology Can Advance Fundamental Banking <i>Moderator: Mike Perito, KBW Panelists: Biller Genie, StoneCastle Partners, Triumph Bancorp Inc (TBK), VersaBank (VBNK)</i>
4:10 PM	Technology Altering Banking Deep to its Core <i>Moderator: Mike Perito, KBW Panelists: Alloy, Finxact, DocFox</i>
4:45 PM	Cocktail Reception



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Wednesday, March 2, 2022

8:30 AM	Registration & Breakfast – vaccination cards checked upon entry
9:30 AM	BAAS – A Global Movement Changing the Landscape <i>Moderator: Mike Perito, KBW Panelists: Amount, Bankable, Synctera, Treasury Prime</i>
10:15 AM	Proptech – Reinventing the Housing Transaction <i>Moderator: Ryan Tomasello, KBW Panelists: Divvy Homes, Easy Knock, Unison</i>
11:00 AM	Proptech – Residential Housing Data & Analytics <i>Moderator: Ryan Tomasello, KBW Panelists: ATTOM Data Solutions, SitusAMC, Zonda</i>
11:40 AM	Networking Round Robin Luncheon – company hosted tables
1:10 PM	Insurtech – Commercial Lines <i>Moderator: Meyer Shields, KBW Panelists: Embroker, Screenshot</i>
1:55 PM	Insurtech – Cyber <i>Moderator: Meyer Shields, KBW Panelists: At-Bay, Coalition, Cowbell Cyber</i>
2:40 PM	Will Crypto Disrupt or Be Embraced by Incumbent Financial Institutions? <i>Moderator: Kyle Voigt, KBW Panelists: Copper.co, Celsius</i>
3:25 PM	Getting To Know Digital Lending Disruptors <i>Moderator: Sanjay Sakhrani, KBW Panelists: Atlanticus Holdings Corporation (ATLC), Oportun Financial (OPRT), Propel Holdings (TSX: PRL), Upstart (UPST)</i>
4:10 PM	A Discussion with StoicLane <i>Moderator: Ryan Tomasello, KBW Speaker: Al Goldstein, Founder, Chairman & CEO</i>
4:45 PM	Cocktail Reception



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Thursday, March 3, 2022

7:00 AM	Registration & Breakfast - vaccination cards checked upon entry	
	TRACK 1	TRACK 2
8:00 AM	Synchrony Financial (SYF) <i>Brian Doubles, President & CEO; Brian Wenzel, CFO</i>	OurCrowd <i>Alec Ellison, Chairman</i>
8:45 AM	American Express Company (AXP) <i>Jeff Campbell, CFO</i>	Voyager Digital (VOYG.CT) <i>Steve Ehrlich, CEO & Co-Founder</i>
9:30 AM	FLEETCOR Technologies, Inc. (FLT) <i>Charles Freund, CFO</i>	Galaxy Digital (TSX: GLXY) <i>Michael Novogratz, CEO & Founder</i>
10:15 AM	Discover Financial Services (DFS) <i>John Greene, EVP & CFO</i>	Silergate Capital Corporation (SI) <i>Alan Lane, CEO & Ben Reynolds, Chief Strategy Officer</i>
11:00 AM	Jack Henry & Associates, Inc. (JKHY) <i>David Foss, President & CEO</i>	Crypto Panel – Institutional Adoption <i>Neil Chopra - Fireblocks & Patrick Sells - NYDIG</i>
11:40 AM	11:40 – 12:20 PM ~ Conference Luncheon	
	12:25 – 1:05 PM ~ Luncheon Keynote –	
	Michael Casey – Chief Content Officer at CoinDesk, MIT Media Advisor & “The Truth Machine” Author	
1:10 PM	Alliance Data Systems, Inc. (ADS) <i>Ralph Andretta, President & CEO, Perry Beberman, EVP & CFO; Val Greer, EVP & Chief Commercial Officer</i>	<i>No presentation at this time</i>
1:55 PM	WEX Inc. (WEX) <i>Melissa Smith, Chair & CEO</i>	Bakkt Holdings Inc. (BKKT) <i>Gavin Michael, CEO & Drew LaBenne, CFO</i>
2:40 PM	Mastercard (MA) <i>Sachin Mehra, CFO</i>	Aspiration (Merging with IPFV) <i>Andrei Cherny, CEO & Co-Founder</i>
3:25 PM	Plaid <i>Raja Chakravorti, Financial Access</i>	<i>No presentation at this time</i>
4:10 PM	Visa Inc. (V) - VIRTUAL <i>Ryan McInerney, President</i>	<i>No presentation at this time</i>
4:50 PM	Adjournment	

Companies hosting small group meetings only: Capital One Financial Corp. (COF), Green Dot Corporation (GDOT), Paypal Holdings Inc (PYPL) - VIRTUAL, Nuvei Corp (NVEI), TradeStation Group