



A Stifel Company

KBW Fintech Payments Conference

November 11 – 13, 2025 • New York, NY

Tuesday, November 11

11:45 AM	Registration Opens
11:45 AM – 1:00 PM	Networking Luncheon
1:10 PM	Upgrade, Inc. <i>Renaude LaPlanche, CEO</i>
1:55 PM	SoFi Technologies Inc (SOFI) <i>Anthony Noto, CEO</i>
2:40 PM	Are the Underserved Now Overserved? <i>Atlanticus Holdings Corporation, OppFi, Zip.co</i>
3:25 PM	The Seamless Shift: How Embedded Services are Reshaping Commerce <i>Capchase, Order.co</i>
4:10 PM	KEYNOTE Modernizing Money Movement <i>Sal Karakaplan, The Clearing House; Andrew Dresner, Bank Executive</i>
4:30 PM	Cocktail Reception



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Wednesday, November 12

8:00 AM	Registration & Breakfast	
8:40 AM	—	Visa, Inc. (V) <i>Chris Suh, CFO</i>
9:25 AM	—	American Express Company (AXP) <i>Christophe Le Caillec, CFO</i>
10:10 AM	Trends in TradingTech <i>Sruthi Lanka, CFO, Public.com</i>	Synchrony Financial (SYF) <i>Brian Wenzel, CFO</i>
10:55 AM	Preparing for an Exit: Lessons on How Founders & CEOs Should Think About C-i-C & Employment Contracts <i>Jeremy Goldstein, Sterlington Law</i>	Shift4 Payments Inc (FOUR) <i>Chris Cruz, CFO</i>
11:30 AM – 1:30 PM	Networking Luncheon	
11:40 AM	Agentic Commerce: Implications for Payments when AI Becomes the Customer <i>Amplified Loyalty, NMI, Splitit Payments Ltd</i>	Corpay Inc. (CPAY) <i>Peter Walker, CFO</i>
12:25 PM	—	Fiserv Inc (FI) <i>Mike Lyons, CEO and Paul Todd, CFO</i>
1:10 PM	Solving the Savings Crisis <i>Aaron Schumm, CEO, Vestwell</i>	WEX, Inc (WEX) <i>Jagtar Narual, CFO</i>
1:55 PM	—	Mastercard Inc (MA) <i>Michael Miebach, CEO</i>
2:40 PM	SPAC Confidential: Why the Resurgence in 2025? <i>CoinShares International Ltd, Cohen Circle, Meteora, Stifel</i>	Pagaya Technologies Ltd (PGY) <i>Gal Krubiner, Co-Founder & CEO and Evangelos Perros, CFO</i>
3:25 PM	B2B Payments: Beyond the Hype, the Next Wave of Innovation <i>Extend, PaymentWorks, Speedchain</i>	eToro Group Ltd (ETOR) <i>Yoni Assia, CEO and Meron Shani, CFO</i>
4:10 PM	KEYNOTE From the Blitz to the Numbers: The Evolution of Sports Viewing, Data and the Fan Experience <i>Scott Hanson, Host of NFL RedZone</i>	
4:30 PM	Cocktail Reception	



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Thursday, November 13

7:30 AM	Registration & Breakfast	
8:00 AM	DC Roundtable <i>Brian Gardner, Chief Washington Policy Strategist, Stifel</i>	—
8:40 AM	—	State of Play: How Merchants See the Payments Arms Race <i>Head of Payments Strategy at Fanatics</i>
9:25 AM	—	PayPal Holdings, Inc. (PYPL) <i>Diego Scotti, General Manager, Consumer & Marketing</i>
10:10 AM	Stablecoins: A Collision with Existing Payment Rails <i>StableCore, StoneCastle Partners, Paxos</i>	Bread Financial Holdings Inc (BFH) <i>Perry Beberman, CFO</i>
10:55 AM	Kraken <i>Arjun Sethi, Co-CEO</i>	—
11:30 AM – 1:00 PM	Networking Luncheon	
11:40 AM	BankTech: Keeping Pace with an Evolving Business & Competitive Environment <i>Confidence Systems, Narmi, Prove Identity</i>	Modern Card Issuing Going Vertical <i>Emigrant, Speedchain, Alex Song (formerly of Ramp)</i>
1:10 PM	Acquiring and Issuing in the Age of Embedded Finance: Collision or Collaboration? <i>Brim Financial, Lithic, Talus Payments</i>	Battle for the Bank's Core: Inside the Tech Stack Decision <i>Former Senior Bank Executives – Jagdeep Sahota, Vanessa Angeles</i>
1:55 PM	Tokenization: A Real Value Prop for Real World Assets <i>Exodus Movement, Securitize.io, Superstate</i>	—
2:40 PM	Unlocking Growth with Private Credit <i>Ares Credit Corp, Blue Owl Capital, Monroe Capital</i>	—
3:25 PM	Digitization of Personal Lines: Insurtech <i>Kin Insurance Inc, Porch Group Inc. (PRCH)</i>	—
4:05 PM	CLOSING KEYNOTE FIS Global <i>Stephanie Ferris, CEO</i>	
4:45 PM	Conference Adjournment	



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Full list of participating companies

Company Name	Ticker	Company Name	Ticker	Company Name	Ticker
Absolute Resolutions Corporation		Centana		Finvari	
Addition Wealth		CheckAlt		FinWise Bank	FINW
Aevi		Citcon		Finzly	
Affirm	AFRM	Clarity Pay		FIS Global	
Agrolend		Coast		Fiserv Inc	FI
American Express Company	AXP	CoinShares International Limited	CS	FloatMe	
Amplifi Loyalty		Column NA		Flutterwave	
Apax Partner		Community Capital		Fullsteam	
Applied Data Finance		Confidence Systems		FV Bank	
Assembled Brands		Continental Finance		Gen Digital	GEN
Atlanticus Holdings Corporation		Corpay Inc	CPAY	GrailPay	
Atrium Data		CoStar Group Inc	CSGP	Halo Investing	
Aurora Payments		Dave		Harlow Payments	
Better Home & Finance Holding Co	BETR	Dwolla		Interchecks Technologies, Inc.	
BillGO		Embroker		iQpay	
Bitcoin Depot	BTM	Equipifi		Jack Henry & Associates Inc	JKHY
Biz2Credit		eToro Group Ltd	ETOR	Jifiti	
Blend Labs Inc	BLND	Euronet Worldwide	EEFT	Kard	
Bluefin Payment Systems		Evertec Inc	EVTC	Kin Insurance Inc	
Brafintech Holdings / SuperSim		Exodus Movement	EXOD	Klaros	
Branch		Extend		Koalafi	
Bread Corporate Development		EZ Capital Group, Inc.		Konekt.io	
Bread Financial Holdings Inc	BFH	Farther		Kraken	
Brim Financial		Figure Technology Solutions Inc.	FIGR	Lama AI	
Capchase		Finalytics.ai		Lendio	
Capital One Financial	COF	Finfit		Lendkey	
Celtic Bank		Finix		LiquidFi	



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Lithic		Paymentus Holdings	PAY	Splitit Payments Ltd	
LoanStreet		PaymentWorks		SS&C	SSNC
Lumio (Formerly SRA Watchtower)		Paynuity		Stablecore	
Mastercard Inc	MA	PayPal Holdings Inc	PYPL	Stack Asset Management	
Medallion Bank		Payroc		Sticker Commerce, Inc.	
Mendel		Pinwheel		Stoic Lane	
Mesh Payments		Plumbank Advisors		StoneCastle Partners, LLC	
Milo		PMSI		Swaystack	
MPOWER Financing	MPOWR	Pockyt		Synchrony Financial	SYF
MVB Financial Corp	MVBF	Porch Group Inc.	PRCH	Synctera	
Narmi		Priority Technology Holdings, Inc.	PRTN	TabaPay	
NewtekOne, Inc.	NEWT	Prosper		Tallied	
Nirvana Insurance		Prove Identity, Inc.		Talus Payments	
NMI		Public.com		The Bureaus, Inc.	
Nordis Technologies		Raisin		Thread Bank	
Nymbus		Riskified Ltd.	RSKD	Tilt	
Octane		Salsa		TradeZero	
Offerpad Solutions Inc	OPAD	Scout		Treasury Prime	
OppFi	OPFI	Securitize		Triumph	TFIN
Order.co		Security Credit Services, LLC		Upgrade	
OTR Solutions		Self Financial, Inc.		VersaBank	VBNK
Pagaya Technologies Ltd	PGY	Sharegain		Vestwell	
Panacea Financial		Shift4 Payments Inc	FOUR	Visa, Inc.	V
Parthenon		Sightway Capital		WEX, Inc.	WEX
Pathward Financial	CASH	SoFi Technologies Inc	SOFI	Zillow Group - Virtual Only	Z
PatientFi		Sola Payments		Zip.co	ZIP (ASX)
PayMaple LLC					