



A Stifel Company

KEEFE, BRUYETTE & WOODS

WINTER FINANCIAL SERVICES SYMPOSIUM

BOCA RATON, FLORIDA · FEBRUARY 16-18, 2022

Wednesday, February 16

7:00 PM	Welcome Reception
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Thursday, February 17

7:00 AM	Registration & Breakfast
7:50 AM	Welcome Remarks by KBW President & CEO, Tom Michaud
	<i>Small Group Meetings as assigned 8:00am – 5:00pm</i>
9:55 AM	Coffee & Networking Break
	Presentations, Fireside Chats & Panels
11:30 AM	First Horizon Corp (FHN) <i>Bryan Jordan, CEO, FHN</i>
12:05 PM	Networking Lunch Buffet
1:10 PM	Digital Banking Transformation <i>Panelists: Nitin Mhatre, CEO, Berkshire Hills Bancorp (BHLB) & Nikhil Lakhanpal, Co-Founder, Narmi</i> <i>Moderator: Mike Perito, Managing Director, Research, KBW</i>
1:50 PM	Blockchain & Banking: A Discussion with Tassat <i>Kevin Greene, Executive Chairman, Tassat</i> <i>Interviewed by: Mike Perito, Managing Director, KBW</i>
2:30 PM	Examining the Proliferation of Digital Banks & Cryptocurrencies <i>Panelists: KBW Research Analysts, Mike Perito & Kyle Voigt</i> <i>Moderated by: Matt Kelley, Global Director of Research, Research, KBW</i>
3:10 PM	KBW Bank Analysts: What We Heard & What We Learned <i>Panelists: KBW Research Analysts, Brady Gailey, David Konrad & Catherine Mealor</i> <i>Moderated by: Chris McGratty, Managing Director, Head of US Bank Research, KBW</i>
7:00 PM	Cocktails & Buffet Dinner

Friday, February 18

7:00 AM	Registration & Breakfast
	<i>Small Group Meetings as assigned 8:00am – 1:00pm</i>
	Spotlight Presentation
9:20 AM	Bank of America Corp (BAC) <i>Sharon Miller, Managing Director, Head of Small Business, BAC</i>
12:00 PM	Grab 'n Go Lunches Available



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Companies Hosting Small Group Meetings

Company Name	Ticker	Company Name	Ticker	Company Name	Ticker
1st Source Corporation	SRCE	First Commonwealth Financial Corporation	FCF	OFG Bancorp	OFG
Amerant Bancorp	AMTB	First Financial Bancorp.	FFBC	Old National Bancorp	ONB
Ares Management Corp	ARES	First Financial Bankshares	FFIN	Pacific Premier Bancorp, Inc.	PPBI
Atlantic Union Bankshares Corporation	AUB	First Hawaiian, Inc	FHB	Pacific Western Bank	PACW
Axos Financial, Inc.	AX	First Horizon Corporation	FHN	Patria Investments	PAX
Banc of California	BANC	First Interstate BancSystem, Inc.	FIBK	Pinnacle Financial	PNFP
Bank of America Corp	BAC	First Merchants Corporation	FRME	PJT Partners Inc	PJT
Bank of NT Butterfield & Son	NTB	FB Financial Corporation	FBK	Popular, Inc.	BPOP
Bank OZK	OZK	Flushing Financial	FFIC	Prosperity Bancshares	PB
BankUnited, Inc.	BKU	F.N.B. Corporation	FNB	Provident Financial Services, Inc.	PFS
Banner Corporation	BANR	Fulton Financial Corporation	FULT	Renasant Corporation	RNST
Berkshire Hills Bancorp, Inc.	BHLB	German American Bancorp, Inc.	GABC	S&T Bancorp	STBA
BOK Financial	BOKF	Glacier Bancorp, Inc.	GBCI	Sandy Spring Bancorp, Inc.	SASR
Brookline Bancorp, Inc.	BRKL	Hancock Whitney Corporation	HWC	Seacoast Banking Corporation of FL	SBCF
Burford Capital Limited	BUR	Heartland Financial USA, Inc.	HTLF	Silvergate Capital Corporation	SI
Byline Bancorp, Inc.	BY	Hilltop Holdings Inc.	HTH	Simmons First National Corporation	SFNC
Cadence Bank	CADE	Home BancShares, Inc.	HOMB	SouthState Corporation	SSB
Cathay General Bancorp	CATY	HomeStreet, Inc.	HMST	Stifel Financial Corp.	SF
CBOE Global Markets Inc	CBOE	Hope Bancorp, Inc.	HOPE	Stock Yards Bancorp, Inc.	SYBT
CME Group Inc	CME	Houlihan Lokey Inc.	HLI	Synovus	SNV
Columbia Banking System, Inc. / Umpqua Holdings Corporation	COLB / UMPQ	Huntington Bancshares Incorporated	HBAN	Texas Capital Bank	TCBI
Commerce Bancshares, Inc.	CBSH	Independent Bank Corp.	INDB	Tompkins Financial Corporation	TMP
Community Bank System, Inc.	CBU	Independent Bank Group Inc.	IBTX	TowneBank	TOWN
ConnectOne Bancorp, Inc	CNOB	Intercontinental Exchange Inc	ICE	TradeStation Group	
Cowen	COWN	JPMorgan Chase & Co.	JPM	TriCo Bancshares	TCBK
Cullen/Frost Bankers, Inc.	CFR	KKR & Co Inc	KKR	Trustmark Corp	TRMK
Customers Bancorp, Inc.	CUBI	Lakeland Bank	LBAI	UMB Financial	UMBF
CVB Financial Corp.	CVBF	Lakeland Financial Corporation	LKFN	United Bankshares, Inc.	UBSI
Dime Community Bank	DCOM	Lazard	LAZ	Valley National Bancorp	VLY
Eagle Bancorp	EGBN	Live Oak Bank	LOB	Veritex Holdings, Inc.	VBTX
East West Bancorp	EWBC	MarketAxess Holdings	MKTX	Washington Federal, Inc.	WAFD
Eastern Bankshares, Inc.	EBC	Meta Financial Group, Inc.	CASH	Washington Trust	WASH
Enterprise Financial Services Corp	EFSC	Metropolitan Bank Holding Corp.	MCB	Webster Financial Corporation	WBS
Evercore Inc	EVR	Moelis & Company	MC	Wells Fargo & Co.	WFC
Fifth Third Bancorp	FITB	Nasdaq Inc.	NDAQ	WesBanco, Inc.	WSBC
First Bancorp	FBNC	National Bank Holdings Corporation	NBHC	Western Alliance Bancorporation	WAL
First BanCorp.	FBP	NBT Bancorp Inc.	NBTB	Wintrust Financial Corporation	WTFC
First Bancshares, Inc.	FBMS	New York Community Bancorp, Inc.	NYCB	WSFS Financial Corporation	WSFS
First Busey Corporation	BUSE	OceanFirst Financial Corp	OCFC	Zions Bancorporation	ZION