



A Stifel Company

KEEFE, BRUYETTE & WOODS

# 30<sup>TH</sup> ANNUAL WINTER FINANCIAL SERVICES CONFERENCE

BOCA RATON, FLORIDA · FEBRUARY 15-17, 2023

## Wednesday, February 15

7:00 PM	Welcome Reception
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## Thursday, February 16

7:00 AM	Registration & Breakfast
7:50 AM	Welcome Remarks by KBW President & CEO, Tom Michaud
	<i>Small Group Meetings as assigned 8:00am – 5:00pm</i>
9:55 AM	Coffee & Networking Break
	<b>Presentations &amp; Panels</b>
12:05 PM	Networking Lunch Buffet
1:40 PM	<b>Brookfield Asset Management Inc. (BAM)</b> <i>Speaker: Bahir Manios, CFO</i>
2:20 PM	<b>KBW Bank Analysts: What We Heard &amp; What We Learned</b> <i>Panelists: KBW Research Analysts, Brady Gailey, David Konrad &amp; Catherine Mealor</i> <i>Moderated by: Chris McGratty, Managing Director, Head of US Bank Research, KBW</i>
3:00 PM	<b>KBW Capital Markets Analysts: What We Heard &amp; What We Learned</b> <i>Panelists: KBW Research Analysts, Mike Brown, Matt Moon, &amp; Kyle Voigt</i> <i>Moderated by: Matt Kelley, Head of US Equities &amp; Director of Research, KBW</i>
7:00 PM	Cocktails & Buffet Dinner

## Friday, February 17

7:00 AM	Registration & Breakfast
	<i>Small Group Meetings as assigned 8:00am – 12:00pm</i>
12:00 PM	Grab 'n Go Lunches Available



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Company Name	Ticker	Company Name	Ticker	Company Name	Ticker
1st Source Corporation	SRCE	First Hawaiian, Inc	FHB	Patria Investments Ltd	PAX
Amerant Bancorp Inc	AMTB	First Interstate Bancsystem Inc	FIBK	Perella Weinberg Partners	PWP
Associated Banc Corp	ASB	First Merchants Corporation	FRME	Pinnacle Financial Partners Inc	PNFP
Atlantic Union Bankshares Corp	AUB	First Republic Bank	FRC	PNC Financial Services Group Inc.	PNC
Axos Financial Inc	AX	FNB Corp	FNB	PJT Partners Inc	PJT
Banc of California Inc	BANC	Fulton Financial Corp	FULT	Popular Inc	BPOP
Bank of Hawaii	BOH	German American Bancorp., Inc.	GABC	Priority Technology Holdings, Inc.	PRTH
Bank of N T Butterfield & Son Ltd	NTB	Glacier Bancorp, Inc.	GBCI	Prosperity Bancshares, Inc.	PB
Bank Ozk	OZK	Greenlight		Provident Bank / Lakeland Bancorp, Inc.	PFS/LBAI
BankUnited Inc	BKU	Hancock Whitney Corp	HWC	Renasant Corp.	RNST
Banner Corporation	BANR	Heartland Financial USA Inc	HTLF	S & T Bancorp Inc	STBA
Berkshire Hills Bancorp Inc	BHLB	Hilltop Holdings Inc.	HTH	Sandy Spring Bank	SASR
BOK Financial Corp	BOKF	Home Bancshares Inc	HOMB	Seacoast Banking Corporation of Florida	SBCF
Brookfield Asset Management Inc	BAM	Hope Bancorp Inc	HOPE	SEI Investments Company	SEIC
Brookline Bancorp, Inc	BRKL	Houlihan Lokey Inc.	HLI	Simmons First National Corporation	SFNC
Byline Bancorp, Inc	BY	Huntington Bancshares Incorporated	HBAN	Southside Bancshares, Inc.	SBSI
Cadence Bank	CADE	Independent Bank Corp	INDB	SouthState Corp	SSB
Capitol Federal Savings Bank	CFFN	Independent Bank Group, Inc.	IBTX	Stellar Bancorp, Inc.	STEL
Cathay General Bancorp	CATY	Intercontinental Exchange Inc	ICE	Stifel Financial Corp.	SF
Cboe Global Markets Inc	CBOE	Lakeland Financial Corporation	LKFN	Stock Yards Bancorp Inc	SYBT
Columbia / Umpqua Holdings Corporation	COLB/UMPQ	Lazard Ltd	LAZ	Strategy Corps	
Comerica Incorporated	CMA	Live Oak Bank	LOB	Synovus Financial Corp.	SNV
Commerce Bancshares, Inc.	CBSH	MANTL		Texas Capital Bancshares Inc	TCBI
Community Bank System, Inc.	CBU	MarketAxess Holdings Inc.	MKTX	TFS Financial Corporation	TFSL
ConnectOne Bancorp Inc	CNOB	Metropolitan Commercial Bank	MCB	TowneBank	TOWN
Cullen/Frost Bankers, Inc.	CFR	Moelis & Co	MC	TriCo Bancshares	TCBK
Customers Bancorp Inc.	CUBI	Narmi		Triumph Financial, Inc.	TFIN
CVB Financial Corp.	CVBF	National Bank Holdings Corp	NBHC	Trustmark Corp	TRMK
Dime Community Bancshares Inc	DCOM	NBT Bancorp Inc.	NBTB	UMB Financial	UMBF
Eagle Bancorp, Inc.	EGBN	New York Community Bancorp, Inc.	NYCB	United Bankshares, Inc.	UBSI
East West Bancorp, Inc.	EWBC	Nicolet Bankshares Inc	NIC	Valley National Bancorp	VLY
Eastern Bankshares Inc	EBC	Northwest Bancshares, Inc.	NWBI	Veritex Holdings, Inc	VBTX
Enterprise Financial Services Corp	EFSC	Oak North		WaFd Bank	WAFD
Evercore Inc	EVR	OceanFirst Financial Corp.	OCFC	Washington Trust	WASH
FB Financial Corp	FBK	OFG Bancorp	OFG	Wells Fargo Company	WFC
First BanCorp	FBP	Old National Bancorp	ONB	WesBanco Inc	WSBC
First Bank	FBNC	Origin Bancorp Inc	OBNK	Western Alliance Bancorporation	WAL
First Busey Corporation	BUSE	P10	PX	Wintrust Financial Corporation	WTFC
First Commonwealth Financial Corp	FCF	Pacific Premier Bancorp, Inc.	PPBI	WSFS Financial Corporation	WSFS
First Financial Bancorp	FFBC	PacWest Bancorp	PACW	Zions Bancorporation NA	ZION
First Financial Bankshares	FFIN	Pathward Financial, Inc	CASH		