



A Stifel Company

# Keefe, Bruyette & Woods VIRTUAL Real Estate Finance & Technology Conference

**Wednesday, May 24, 2023**

## **VIRTUAL PANELS & PRESENTATIONS**

<b>8:10 – 8:50 AM EST</b>	<b>Anywhere Real Estate Inc (HOUS) Fireside Chat</b> <i>Moderator:</i> Tommy McJoynt, KBW <i>Speaker:</i> Ryan Schneider, President & CEO
<b>9:00 – 9:50 AM EST</b>	<b>CRE Lending Panel: Non-Banks</b> <i>Moderator:</i> Jade Rahmani, KBW <i>Panelists:</i> Warren de Haan, Co-CEO & Managing Partner, Acore Capital Bryan Donohoe, Co-Head of US Real Estate & CEO, Ares Commercial Real Estate (ACRE) Andrea Balkan, Managing Partner, Investments – Real Estate, Brookfield Asset Management (BAM) Richard Mack, Chairman & CEO, Claros Mortgage Trust (CMTG) & Mack Real Estate Group Matt Salem, CEO, KKR Real Estate Finance Trust (KREF)
<b>10:00 – 10:50 AM EST</b>	<b>CRE Capital Markets Panel: Brokers</b> <i>Moderator:</i> Jade Rahmani, KBW <i>Panelists:</i> Chris Ludeman, Global President, Capital Markets, CBRE Group Inc, (CBRE) Mark Gibson, CEO, Capital Markets – Americas, Jones Lang LaSalle Inc. (JLL) Jeff Day, CSO & President, Head of Multifamily Capital Markets, Newmark Group Inc. (NMRK) Willy Walker, Chairman & CEO, Walker & Dunlop (WD)
<b>11:00 – 11:50 AM EST</b>	<b>AI in the Mortgage Market</b> <i>Moderator:</i> Ryan Tomasello, KBW <i>Panelists:</i> Sebastian Joll, Head of Growth, Blend Labs Inc. (BLND) Micah Jindal, Managing Director & Senior Partner, Boston Consulting Group Joe Welu, CEO & Founder, Total Expert
<b>12:00 – 12:50 PM EST</b>	<b>Mortgage Insurance Panel</b> <i>Moderator:</i> Bose George, KBW <i>Panelists:</i> Rohit Gupta, President & CEO, Enact Holdings (ACT) Tim Mattke, CEO, MGIC Investment Corp (MTG) Adam Pollitzer, President & CEO, NMI Holdings Inc (NMIH)
<b>1:00 – 1:50 PM EST</b>	<b>Trends in Residential Credit &amp; Non Agency Mortgage Banking</b> <i>Moderator:</i> Bose George, KBW <i>Panelists:</i> Craig Knutson, CEO, MFA Financial (MFA) Chris Abate, CEO, Redwood Trust, Inc. (RWT)



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**COMPANIES HOSTING MEETINGS** (meetings will run 35 mins from 8:30am – 4:30pm)

Company Name	Ticker	Company Name	Ticker
AGNC Investment Corp	AGNC	MFA Financial, Inc.	MFA
Annaly Capital Management	NLY	MGIC Investment Corp	MTG
Anywhere Real Estate, Inc.	HOUS	Mr Cooper Group Inc	COOP
Apollo Commercial Real Est. Finance Inc	ARI	Newmark	NMRK
Arbor Realty Trust Inc	ABR	NexPoint Real Estate Finance Inc	NREF
Ares Commercial Real Estate Corp	ACRE	NMI Holdings Inc	NMIH
Beazer Homes USA Inc	BZH	Ocwen Financial Corp	OCN
Blackstone Mortgage Trust Inc	BXMT	Opendoor	OPEN
Blend Labs Inc	BLND	PennyMac Financial Services, Inc.	PFSI
BrightSpire Capital Inc	BRSP	PennyMac Mortgage Investment Trust	PMT
CBRE Group Inc	CBRE	RE/MAX Holdings, Inc.	RMAX
Claros Mortgage Trust, Inc.	CMTG	Ready Capital Corp	RC
Dynex Capital Inc.	DX	Redwood Trust Inc	RWT
Ellington Financial Inc	EFC	Rithm Capital Corp	RITM
Enact Holdings Inc	ACT	SmartRent Inc.	SMRT
Fidelity National Financial Inc	FNF	Starwood Property Trust, Inc.	STWD
Franklin BSP Realty Trust Inc	FBRT	Stewart Information Services Corp	STC
Granite Point Mortgage Trust Inc	GPMT	Tricon Residential Inc	TCN
Jones Lang LaSalle Inc	JLL	Two Harbors Investment Corp	TWO
KKR Real Estate Finance Trust Inc.	KREF	UWM Holdings Corp	UWMC
Ladder Capital	LADR	Walker & Dunlop, Inc.	WD